

PERSONAL INFORMATION

FIRST NAME:		LAST NAME:	
ADDRESS:			
CITY:	STATE:	ZIP:	
TELEPHONE:		MOBILE:	
EMAIL:			

INVESTMENT PROPERTY ADDRESS:

ADDRESS:		
CITY:	STATE:	ZIP:

1. PROPERTY TYPE?

2. IF PURCHASED, WHAT IS THE PURCHASE PRICE AND DOWN PAYMENT AVAILABLE?

3. IF REFINANCING, WHAT IS THE ESTIMATED VALUE? AND WHAT IS THE AMOUNT OWED?

4. CLOSING UNDER ENTITY OR PERSONAL NAME?

5. AMOUNT OF LIQUID ASSETS AVAILABLE?

6. HOW MANY INVESTMENT PROPERTIES HAVE BEEN OWNED BY BORROWERS IN THE LAST 36 MONTHS?

7. WHAT IS THE ESTIMATED CREDIT SCORE?

8. IS THE PROPERTY GENERATING INCOME?

9. IS PROPERTY UNDER CONTRACT?

10. RATE AND TERM EXPECTATIONS?

11. PROPERTY CONDITION?

12. IF INVESTING IN AN APARTMENT BUILDING WHAT IS THE CLASSIFICATION (A,B,C,D)

a. PER-UNIT COST and AVERAGE RENT RATIO, IF KNOWN?

13. WHAT IS THE LTV?

14. DSCR (NET OPERATING INCOME / TOTAL DEBT SERVICES), IF KNOWN?

15. ANY LIENS?

16. GROSS RENT MULTIPLIER, IF KNOWN?

17. OPERATING EXPENSE RATIO?

18. NET OPERATING INCOME?

19. CAPITALIZATION RATE, IF KNOWN?